



DCU BULLETIN

Division of Credit Unions

Washington State Department of Financial Institutions

Phone: (360) 902-8701

FAX: (877) 330-6870

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Sign up for Investor Education In Your Workplace®

The Washington State Department of Financial Institutions (DFI) and the Northwest Credit Union Association (NWCUA) are partnering to offer credit union employees in Washington State the opportunity to participate in the Investor Education In Your Workplace® program (IEiYW®).

The program begins in October 2012 and ends in December 2012. Topics covered in this 10-hour online program are comprehensive — from the basics of saving and investing to saving for college and retirement planning.

1. Getting Started with Saving and Investing	6. Basics of Retirement Planning
2. Basics of Personal Finance	7. Investing in Mutual Funds
3. Basics of Investing	8. Working with Financial Advisors
4. Basics of Investment Strategies	9. Saving for College
5. Understanding Investment Risks	10. Learn More About Taxes and Investing

Studies have shown workplace financial education can reduce employee stress related to finances, reduce anxiety about retirement needs, and increase participation and contribution to retirement accounts.

Don't miss out on this opportunity! Thanks to grant funding provided by the Investor Protection Trust, participation in the Investor Education In Your Workplace® program is available free of cost to up to 1,500 employees of credit unions.

The **Investor Protection Trust (IPT)** is a nonprofit organization devoted to investor education. Over half of all Americans are now invested in the securities markets, making investor education and protection vitally important. Since 1993 the Investor Protection Trust has worked with the States to provide the independent, objective investor education needed by all Americans to make informed investment decisions. www.investorprotection.org

The **Investor Protection Institute (IPI)** is a nonprofit organization that promotes investor protection by conducting and supporting research and education programs. A

variety of non-commercial investor education and protection materials, including booklets, video and curriculum, are available and can be downloaded for education purposes at: www.investorprotection.org.

For more information, IEiYW® has a fact sheet available at <http://www.ieiyw.com/wp-content/uploads/2012/06/Fall-2012-IEiYW-Fact-Sheet.pdf> . You can also register for the IEiYW® webinar at <http://www.ieiyw.com/register/>. If you have questions or would like more information, please contact Lyn Peters at DFI, 360-902-8731 or lyn.peters@dfi.wa.gov or Janet Owen at 800-995-9064 ext. 109 or jowen@nwcua.org .